

JEENA SIKHO LIFECARE LIMITED

(Formerly known as Jeena Sikho Lifecare Private Limited)

REGD OFFICE: SCO-11, Kalgidhar Enclave, Baltana, Zirakpur, Punjab-140604, 01762-513185

Branch: B-26, Opp. Metro Pillar No. 223, Rohtak Road, New Multan Nagar, Delhi - 110056

CIN NO.: L52601PB2017PLC046545

Email ID.: cs@jeenasikho.com

Ref. No.

Dated

Date: 11.11.2024

To,

The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

SYMBOL: JSLL

ISIN: INE0J5801011

Subject: Statement of Deviation(s) or Variation(s) under Regulation 32(8) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In pursuance to Regulation 32(8) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed "Statement of Deviations or Variations" of utilization of proceeds in respect of our Initial Public Offer for the Half year ended September 30, 2024. The enclosed statement has been duly reviewed by the Audit Committee.

The above information is for your record and reference.

Kindly take note of the same.

We are enclosing the statement of deviation as *Annexure -1*.

Thanking You,

Your Faithfully

For and on behalf of
Jeena Sikho Lifecare Limited

Manish Grover
Managing Director
DIN: 07557886

Encl: Annexure 1

JEENA SIKHO LIFECARE LIMITED

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ANNEXURE 1

Statement of Deviation(s) or Variation(s) under Regulation 32(8) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Jeena Sikho Lifecare Limited has allotted 37,00,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 150/- (including security premium of Rs. 140/-) per equity share through initial public offering (IPO).

As per the requirement under the Regulation 32(8) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that there is no deviation(s) or variation(s) in the utilization of proceeds from issue and the fund raises is being utilized for the purpose stated in the offer document.

| | |
|--|--|
| Name of Listed Entity | Jeena Sikho Lifecare Limited |
| Mode of fund raising | Initial Public offer |
| Date of fund raising | 13.04.2022 |
| Amount raised | Rs. 5,550.00 Lakh |
| Report filed for the year ended | 30th September, 2024 |
| Monitoring Agency | N.A. |
| Monitoring Agency Name, if applicable | N.A. |
| Is there a deviation/ variation in use of funds raised | Yes |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Yes |
| If yes, date of Shareholders approval | 31-12-2022 |
| Explanation for the deviation/ variation | To purchase Land for setting up/building Hospitals/Clinics |
| Comments of the Audit Committee after review | Nil |

Objects for which funds have been raised and where there has been any deviation, in the following table:

(Amount in lakhs)

| S. No. | Original Object | Modified Object | Original Allocation | Modified Allocation of original allocation | Funds Utilised till 30 September 2024 | Amount of Deviation/ variation for the half year according to applicable object | Remarks, if any |
|--------|--------------------------------|---|---------------------|--|---------------------------------------|---|---------------------------------|
| 1 | Marketing & Sales Promotion of | To purchase Land for setting up /building/H | 1,500.00 | 100.00 | 100.00 | 1400.00 | Object modified pursuant to EGM |

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| | | | | | | | |
|----|------------------------------|---|-----------------|---------|----------------|---------|---|
| | our brand "Shuddhi" | ospitals/Clinics* | | | | | December 31, 2022 |
| 2. | Repayment of short-term loan | - | 635.00 | N.A. | 635.00 | N.A. | N.A. |
| 3. | Working Capital requirement | To purchase Land for setting up/building Hospitals/Clinics* | 2310.00 | 1310.00 | 1310.00 | 1000.00 | Object modified pursuant to EGM December 31, 2022 |
| 4. | General corporate purposes | - | 1045.00 | N.A. | 1045.00 | N.A. | N.A. |
| 5. | Issue expenses | - | 60.00 | N.A. | 60.00 | N.A. | N.A. |
| 6. | - | To purchase Land for setting up/building Hospitals/Clinics* | N.A. | N.A. | 2382.84 | 2400.00 | Object modified pursuant to EGM December 31, 2022 |
| | Total | | 5,550.00 | | 5532.84 | | |

*Amount of 2400.00 of original allocation has been allocated for purchase land for setting up building hospitals/clinics pursuant to the shareholder resolution dated December 31,2022

For and on behalf of
Jeena Sikho Lifecare Limited

Manish Grover
Managing Director
DIN: 07557886